

Lutheran Medical Center's Customized Case Management Assessment

Language

English Spanish Russian Chinese Cantonese
 Chinese Mandarin Persian Sign Language Other

Notes:

Admitted From

ED Clinic Private MD Office Ambulatory Surgery
 LMC Unit Calvary Other Acute Care Facility Other

Notes:

Significant prior medical history

Angioplasty Behavioral Health CABG Cancer
 Cardiomyopathy CHF COPD Deaf
 Diabetes HIV/AIDS Hypertension Pacemaker
 Paraplegia Quadraplegia Renal Failure Stroke
 Vent Dependent Other Blind NORC (Naturally Occurring Retirement Community)

Notes:

Can patient return to prior living arrangement

Yes No Unknown at present

Notes:

Insurance

Medicare Managed Medicare Medicaid Managed Medicaid Commercial
 Blue Cross No Fault Worker's Compensation Other

Notes:

Medicaid Eligible

Yes No Not Applicable Not Known Referred Pending

Notes:

Mental Status prior to Admission

Alert Not Alert Oriented: x1 Oriented: x2 Oriented: x3 Confused

Notes:

Ability to make needs known

Good Fair Poor Unable

Notes:

Living Arrangements

Apartment: Own Rent House: Own Rent Nursing Home
 Adult Home Group Home Assisted Living Shelter Elevator Stairs

Notes:

Lives

Alone With Spouse/Significant Other Adult Children Dependent Children
 Other Family None Other

Notes:

Source: Lutheran Medical Center, Brooklyn, NY; Post-Acute Care Collaborative interviews and analysis.

Lutheran Medical Center’s Customized Case Management Assessment (cont.)

Family Able To Assist with Home Care Needs
 Yes No
 Notes:

Family
 None Dependent Children Adult Children Spouse Other Dependents
 No Care Giver Available for Children/Dependents While Hospitalized Other
 Notes:

Pets
 Dog Cat Other None
 Notes:

Needs Help with Pet While Hospitalized
 Yes No
 Notes:

ADL
 Dependent Independent
 Notes:

Assistive Device
 No Yes Cane Walker
 Oxygen Other Dependent Independent
 Notes:

Prior Resource Use
 Adult Day Services APS (Adult Protective Services) ACS (Administration of Children’s Services)
 Behavioral Health Services Non-Medical Home Care Dialysis Center
 Home Health Care Services- Certified Infusion Therapy Meals on Wheels
 Medication Assistance Program Outpatient Center/Clinic Support Groups
 Other
 Notes:

Social Work Triggers
 Hospice Placement Shelter Placement Guardianship
 Medicaid Home Care- Increase Hours, New Referral Adjustment to Illness/Difficult Coping
 Major Illness Causing Lifestyle Change Behavioral Management Problems Poor Prognosis
 Family Concerns and/or Conflicts Cultural and/or Language Issues
 Inadequate Social and/or Financial Supports Non-Compliance Issues Ethical Concerns
 Abuse and/or Neglect Child Abuse and/or Neglect of Elder/Adult Abuse- Domestic Violence
 Abuse- Sexual Assault Crime Victim Multi-System Trauma
 Homeless Requesting Intervention Name of Patient Unknown ETOH abuse
 Drug abuse Long Term Care Placement Other
 Notes:

Source: Lutheran Medical Center, Brooklyn, NY; Post-Acute Care Collaborative interviews and analysis.

Lutheran Medical Center’s Customized Case Management Assessment (cont.)

Discharge Plan

Home Home with Home care Hospice inpatient Hospice Home
 Unclear at present Acute Rehab Subacute Rehab SNF- Chronic Care Facility
 SNF- Chronic Care Facility with Hemodialysis SNF – Skilled SNF – Custodial
 TBI- Traumatic Brain Injury Adult Home Assitive Living
 Medicaid Home Care None

Notes:

Post DC Needs

No D/C Needs Noted – at present Patient/Family Decline Referral Acute Care – Transfer
 Adult Day Services Assisted Living Residence Behavioral Health Hospital or Unit
 Behavioral Health Services Non-Medical Home Care Crime Victim Referral
 Dialysis Center Durable Medical Equipment Group Home
 Home Health Aid Home Health Care Services Homeless Shelter
 Hospice Infusion Therapy Meals on Wheels
 NORC (Naturally Occuring Retirement Community) Medication Assistance Program
 PERS- Personal Emergency Response System Outpatient Center/Clinic Rehabilitation Hospital
 Retirement Home Skilled Nursing Facility Sub-Acute
 Support Groups Transportation Services Other

Notes:

Mode of Transportation at discharge

Auto Public Taxi/Car Service Ambulette Ambulance

Notes:

Who will accompany patient at discharge?

No one Family/Friend HA/HHA

Notes:

Keys For Home Available

Yes No

Notes:

Patient/Family Informed to Have Keys/Clothes Available at Discharge

Yes No

Notes:

Medical Follow up with

Clinic Private MD Other

Notes:

Date Time

Source: Lutheran Medical Center, Brooklyn, NY; Post-Acute Care Collaborative interviews and analysis.